

31 July 2024

Fund Details

| | |
|---------------------------|--|
| Base Currency | USD |
| Inception Date | 01 September 2023 |
| Domicile | Ireland |
| Net Assets | USD 8.6M |
| Shares Outstanding | 388,000 |
| Total Expense Ratio | 0.35% |
| Product Structure | Physical (Optimized) |
| UCITS Compliant | Yes |
| Rebalance Frequency | Monthly |
| Distribution Frequency | None |
| Income Treatment | Reinvestment |
| Swiss Valor | 126628148 |
| ISA Eligibility | Yes |
| SIPP Available | Yes |
| Countries of Registration | AT, CH, DE, DK, ES, FI, FR, IE, IT, LU, NL, NO, PL, PT, SE, UK |

Index Information

| | |
|---------------------|-----------------------|
| Index Provider | ICE Data Indices, LLC |
| Index Type | Total Return |
| Currency | USD |
| Inception Date | 25 Feb 2020 |
| Rebalance Frequency | Monthly |
| Bloomberg Ticker | H0CF |

Country Breakdown

| | |
|----------------|--------|
| United States | 77.74% |
| United Kingdom | 5.72% |
| Canada | 4.50% |
| Italy | 3.49% |
| Australia | 3.26% |
| Ireland | 2.93% |
| Germany | 1.93% |
| Other/Cash | 0.43% |

Fund Description

The VanEck US Fallen Angel High Yield Bond UCITS ETF (USFA) is a UCITS-compliant exchange-traded fund that invests in a portfolio of bond securities with the aim of providing investment returns that closely track the performance of the ICE US Fallen Angel High Yield 10% Constrained Index (H0CF). The ICE US Fallen Angel High Yield 10% Constrained Index is comprised of below investment grade corporate bonds denominated in US dollar that were rated investment grade at the time of issuance and that are publicly issued in the US domestic market

Performance History (%)

| Month End as of 31 Jul 2024 | 1 MO* | 3 MO* | YTD* | 1 YR | 3 YR | 5 YR | 10 YR | INCEPTION | ETF |
|-----------------------------|-------|-------|------|-------|------|------|-------|-----------|-----|
| H0CF (Index) | 2.15 | 3.43 | 3.26 | 10.11 | 0.74 | 5.21 | 6.38 | 10.15 | |

Source: VanEck

Past performance does not predict future returns.

Performance quoted represents past performance. Current performance may be lower or higher than average annual returns shown. Performance data for VanEck ETFs is displayed on a Net Asset Value basis, in Base Currency terms, with net income reinvested, net of fees. Brokerage or transaction fees will apply. Returns may increase or decrease as a result of currency fluctuations.

*Periods greater than one year are annualised.

Top 10 Holdings

| | | | |
|---|-------|-------------|---------|
| VODAFONE GROUP PLC | 7.000 | 04 Apr 2079 | 3.7747% |
| NEWELL BRANDS INC | 4.200 | 01 Apr 2026 | 3.5649% |
| ENTEGRIS INC | 4.750 | 15 Apr 2029 | 2.8036% |
| WALGREENS BOOTS ALLIANCE INC | 3.450 | 01 Jun 2026 | 2.4091% |
| DRESDNER FUNDING TRUST I | 8.151 | 30 Jun 2031 | 1.9328% |
| RESORTS WORLD LAS VEGAS LLC / RWLV CAPI | 4.625 | 16 Apr 2029 | 1.6695% |
| EQM MIDSTREAM PARTNERS LP | 5.500 | 15 Jul 2028 | 1.5155% |
| STANDARD CHARTERED PLC | 7.014 | 30 Jul 2049 | 1.3695% |
| NORDSTROM INC | 5.000 | 15 Jan 2044 | 1.3609% |
| ROGERS COMMUNICATIONS INC | 5.250 | 15 Mar 2082 | 1.3298% |

For a complete up-to-date listing of Fund holdings, please visit www.vaneck.com

Sector weightings

| Sector | % of Net Assets |
|--------------------|-----------------|
| Consumer Cyclicals | 24.0 |
| Technology | 18.1 |
| Energy | 12.2 |
| Real Estate | 10.2 |
| Industrials | 9.0 |
| Other/Cash | 26.4 |



Fundamentals*

31 July 2024

| | |
|--------------------------|-------|
| Yield to Worst | 6.64% |
| Yield to Maturity | 6.73% |
| Effective Duration (yrs) | 5.04 |
| Years to Maturity | 7.46 |
| Modified Duration (yrs) | 5.10 |
| Coupon | 5.38% |

* These figures represent averages. **Yield to Worst** measures the lowest of either Yield to Maturity or Yield to Call date on every possible call date. **Yield to Maturity** is the annualized return on a bond held to maturity. **Effective Duration** measures a bond's sensitivity to interest rate changes that reflects the change in a bond's price given a change in yield. This duration measure is appropriate for bonds with embedded options. **Modified Duration** measures a bond's sensitivity to interest rate changes that reflects the change in a bond's price given a change in yield. **Years to Maturity** is the period of time for which a financial instrument remains outstanding. Maturity refers to a finite time period at the end of which the financial instrument will cease to exist and the principal is repaid. **Coupon** is measured by weighting the coupon of each bond by its relative size in the portfolio. Coupons are fixed percentages paid on a fixed-income security on an annual basis. Averages are market weighted. The Coupon and Yield to Worst do not represent the performance of the Fund. These statistics do not take into account fees and expenses associated with investments of the Fund.

Trading Information

| EXCHANGE | TRADING CURRENCY | ISIN | EXCHANGE TICKER | BLOOMBERG TICKER | REUTERS TICKER | SEDOL | IOPV SYMBOL |
|-----------------------|------------------|--------------|-----------------|------------------|----------------|---------|-------------|
| LONDON STOCK EXCHANGE | USD | IE000J6CHW80 | USFA | USFA LN | USFA.L | BMFG716 | USFAUSIV |
| LONDON STOCK EXCHANGE | GBP | IE000J6CHW80 | ANGB | ANGB LN | ANGB.L | BMFG727 | USFAUSIV |
| DEUTSCHE BÖRSE | EUR | IE000J6CHW80 | EM1A | EM1A GY | USFA.DE | BMFG6Z3 | USFAEUIV |
| SIX SWISS EXCHANGE | CHF | IE000J6CHW80 | USFA | USFA SE | USFA.S | BMFG705 | -- |
| BORSA ITALIANA | EUR | IE000J6CHW80 | USFA | USFA IM | USFA.MI | BMFG6Y2 | USFAEUIV |

Key Risks

Foreign Currency Risk: Because all or a portion of a Fallen Angels ETF is being invested in securities denominated in foreign currencies, the Fund's exposure to foreign currencies and changes in the value of foreign currencies versus the Base Currency may result in reduced returns for the Fund, and the value of certain foreign currencies may be subject to a high degree of fluctuation.

Emerging Markets Risk: Investments in emerging market countries are subject to specific risks and securities are generally less liquid and less efficient and securities markets may be less well regulated. Specific risks may be heightened by currency fluctuations and exchange control; imposition of restrictions on the repatriation of funds or other assets; governmental interference; higher inflation; social, economic and political uncertainties. That is one of the key risk factors of a Fallen Angels ETF.

High Yield Securities Risk: The prices of junk bonds are likely to be more sensitive to adverse economic changes or individual issuer developments than higher rated securities possibly leading to junk bond issuers not being able to service their principal and interest payment obligations. The secondary market for securities that are junk bonds may be less liquid than the markets for higher quality securities. This is another risk factor of a Fallen Angels ETF.

For more information on risks, please see the "Risk Factors" section of the relevant Fund's prospectus, available on www.vaneck.com.

IMPORTANT INFORMATION

This is a marketing communication. Please refer to the prospectus of the UCITS and to the KID before making any final investment decisions.

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VanEck Asset Management B.V. transferred the investment management for VanEck US Fallen Angel High Yield Bond UCITS ETF (the "ETF"), a sub-fund of VanEck UCITS ETFs plc, to Van Eck Associates Corporation, an investment company regulated by the U.S. Securities and Exchange Commission (SEC). The ETF is registered with the Central Bank of Ireland, passively managed and tracks a bond index. Investing in the ETF should be interpreted as acquiring shares of the ETF and not the underlying assets.

Investors must read the sales prospectus and key investor information before investing in a fund. These are available in English and the KIDs in certain other languages as applicable and can be obtained free of charge at www.vaneck.com or from the Management Company.

MVIS® Global Future Healthcare ESG Index is the exclusive property of MarketVector Indexes GmbH (a wholly owned subsidiary of Van Eck Associates Corporation), which has contracted with Solactive AG to maintain and calculate the Index. Solactive AG uses its best efforts to ensure that the Index is calculated correctly. Irrespective of its obligations towards MarketVector Indexes GmbH ("MarketVector"), Solactive AG has no obligation to point out errors in the Index to third parties. The VanEck Genomics and Healthcare Innovators UCITS ETF (the "ETF") is not sponsored, endorsed, sold or promoted by MarketVector and MarketVector makes no representation regarding the advisability of investing in the ETF.

It is not possible to invest directly in an index.

All performance information is based on historical data and does not predict future returns.

Note: no guarantee can be provided that the fund will attain its objective. Investing is subject to risk, including the possible loss of principal.

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